



What do you have to bring to get your taxes done?

Everyone:

- You **and** your spouse (if married filing jointly) must have **original photo identification** such as a valid U.S driver's license, state ID, military ID, national ID, or passport
- For a married-filing-joint tax return, **both spouses must be present**. If one spouse is unable to come, you must have a **notarized Power of Attorney form**
- **Social Security cards** for you, your spouse and dependents OR an **Individual Taxpayer Identification Number** for you, your spouse and your dependents if you do not have a Social Security number
- Proof of **bank account routing and account numbers** for direct deposit, such as a blank check or ability to access your bank account information on your phone. **The IRS is no longer mailing paper checks for refunds**

If you have any of these:

- Forms 1095-A, Health Insurance Marketplace Statement
- IPPIN Letter from the IRS (issued to you because someone stole your SSN to file a tax return)
- Social Security Benefit Statements (SSA-1099)
- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-MISC) from all employers
- Interest and dividend statements from banks (Forms 1099)
- Business income and expenses (if self-employed)
- Gambling winnings statements
- Total paid for daycare provider and the daycare provider's tax identifying number, such as their SSN or business EIN
- Tuition statements from a college or university, scholarships received, and education-related expenses
- Unemployment statements